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## **LKS HOLDING GROUP LIMITED**

### **樂嘉思控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1867)**

## **TERMINATION OF COMPLIANCE ADVISER ENGAGEMENT**

The board (the “**Board**”) of directors (the “**Directors**”) of LKS Holding Group Limited (the “**Company**”) announces that the Company and Frontpage Capital Limited (“**Frontpage**”) as the compliance adviser of the Company have mutually agreed to terminate the current compliance adviser agreement entered into between the Company and Frontpage dated 30 June 2020 (the “**Agreement**”) with effect from 1 August 2021.

Since the date of initial listing of the Company on GEM of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 12 January 2017, and the shares of the Company have been listed on the Main Board of the Stock Exchange by way of transfer of listing since 9 May 2019, the Company had appointed Frontpage as the compliance adviser throughout the two full financial years commencing on the date of its initial listing (being the financial years ended 31 March 2018 and 2019). The annual report of the Company for the year ended 31 March 2019 has been published on the website of the Stock Exchange on 31 July 2019. The Company therefore has fully complied with the relevant requirements as set out in the Rule 6A.19 and Rule 18.03 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange and Rule 9A.13 of the Rules Governing the Listing of Securities of the Stock Exchange.

Save as disclosed in this announcement, each of the Board and Frontpage confirms that, there is no other matter relating to the termination of the Agreement that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

By order of the Board  
**LKS Holding Group Limited**  
**Liu Zhancheng**  
*Chairman and Executive Director*

Hong Kong, 30 July 2021

*As at the date of this announcement, the Board comprises Mr. Liu Zhancheng, Ms. Qin Mingyue and Mr. Ye Zuobin as executive Directors; and Dr. Su Lixin, Mr. Liang Rongjin and Dr. Yan Bing as independent non-executive Directors.*