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## **LKS HOLDING GROUP LIMITED**

### **樂嘉思控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1867)**

### **PROFIT WARNING**

This announcement is made by LKS Holding Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board, the Group is expected to record a decrease in net profit ranging from approximately 30% to 50% for the six months ended 30 September 2020 as compared with the net profit of approximately HK\$10.2 million for the corresponding period in 2019. The Board considers the decrease in net profit was mainly attributable to (i) the decrease in revenue due to a decline in the number of projects undertaken during the period as a result of the outbreak of novel coronavirus (“**COVID-19**”) pandemic; and (ii) the decrease in gross profit margin due to the adoption of competitive project pricing in response to the intense market competition amid the COVID-19 pandemic.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 September 2020. The information contained in this announcement is based on a preliminary assessment made by the Board with reference to the information currently available and the unaudited consolidated management accounts of the Group for the six months ended 30 September 2020, which have not been audited or reviewed by the Group’s auditors and the audit committee of the Company and may be subject to adjustment. Shareholders and potential investors are advised to read carefully the announcement of the interim results of the Company for the six months ended 30 September 2020, which is scheduled to be published on 26 November 2020.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**LKS Holding Group Limited**  
**Wong Wan Sze**  
*Chairman and Executive Director*

Hong Kong, 19 November 2020

*As at the date of this announcement, the Board comprises Ms. Wong Wan Sze and Mr. Lam Shui Wah as executive Directors; and Mr. Ng Man Wai, Mr. Wu Wai Ki and Ms. Tsang Ngo Yin as independent nonexecutive Directors.*