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LKS HOLDING GROUP LIMITED

樂嘉思控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1867)

CLARIFICATION ANNOUNCEMENT

TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2020

This announcement is issued by the board of directors (the “**Board**”) of LKS Holding Group Limited (the “**Company**”). Reference is made to the annual report for the year ended 31 March 2020 published by the Company on 31 July 2020 (the “**2020 Annual Report**”). Unless otherwise defined, terms used herein shall bear the same meanings as those defined in the 2020 Annual Report.

The Board wishes to clarify that the paragraph under the heading “Donation” disclosed on page 20 of the 2020 Annual Report shall be amended and replaced as follows:

“During the year ended 31 March 2020, the Group made charitable donations of HK\$1.0 million (2019: Nil).”

Save as disclosed above, all other information in the 2020 Annual Report shall remain unchanged.

By order of the Board
LKS Holding Group Limited
Wong Wan Sze
Chairman and Executive Director

Hong Kong, 1 September 2020

As at the date of this announcement, the Board comprises Ms. Wong Wan Sze and Mr. Lam Shui Wah as executive Directors; and Mr. Ng Man Wai, Mr. Wu Wai Ki and Ms. Tsang Ngo Yin as independent non-executive Directors.