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LKS HOLDING GROUP LIMITED

樂嘉思控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1867)

CHANGE OF AUDITORS

This announcement is made by the board of directors (the “**Board**”) of LKS Holding Group Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that HLB Hodgson Impey Cheng Limited (“**HLB**”) has resigned as the auditor of the Company with effect from 27 April 2020 as the Company could not reach a consensus with HLB in respect of the audit fee of the Company for the year ended 31 March 2020.

HLB has provided a confirmation to the Company that there are no matters that need to be brought to the attention of the shareholders of the Company. The Board and the audit committee of the Company also confirms that there are no disagreements or unresolved matters between HLB and the Company, and there are no other matters in respect of the change of auditor of the Company that need to be brought to the attention of the shareholders of the Company.

The Board further announces that with the recommendation from the audit committee of the Company, the Board has resolved to appoint Asian Alliance (HK) CPA Limited as the new auditor of the Company with effect from 27 April 2020 to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company. The Board takes this opportunity to express its sincere gratitude to HLB for its professional services provided to the Company in the past.

By order of the Board

LKS Holding Group Limited

Wong Wan Sze

Chairman and Executive Director

Hong Kong, 27 April 2020

As at the date of this announcement, the Board comprises Ms. Wong Wan Sze and Mr. Lam Shui Wah as executive Directors; and Mr. Ng Man Wai, Mr. Wu Wai Ki and Ms. Tsang Ngo Yin as independent non-executive Directors.