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LKS HOLDING GROUP LIMITED

樂嘉思控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1867)

INSIDE INFORMATION DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by LKS Holding Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) has been informed by Heavenly White Limited (“**Heavenly White**”), the controlling shareholder of the Company (as defined in the Listing Rules), that on 2 December 2019, Heavenly White as vendor and TianXing Vermilion Bird Limited (“**TianXing**”) as purchaser entered into a sale and purchase agreement (the “**SPA**”) pursuant to which Heavenly White agreed to sell and TianXing agreed to purchase 324,800,000 shares of the Company (the “**Shares**”), representing approximately 29.0% of the total issued share capital of the Company of 1,120,000,000 shares as at the date of this announcement (the “**Disposal**”).

TianXing is a company incorporated under the laws of British Virgin Islands. To the best of the knowledge, information and belief of the Company, having made all reasonable enquiries, TianXing is independent of, and not connected with the Company or any of its connected persons.

Immediately following the Disposal, Heavenly White holds 95,200,000 Shares, representing approximately 8.5% of the issued share capital of the Company and Heavenly White will become a substantial shareholder of the Company (as defined in the Listing Rules). Details of the change in the shareholding interests of the Company held by Heavenly White and TianXing as a result of the Disposal are set out as follows:

	Before the Disposal		After the Disposal	
	Number of Shares hold	Approximate percentage of shareholding	Number of Shares hold	Approximate percentage of shareholding
Heavenly White	420,000,000	37.5%	95,200,000	8.5%
TianXing	0	0%	324,800,000	29.0%

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
LKS Holding Group Limited
Wong Wan Sze
Chairman and Executive Director

Hong Kong, 2 December 2019

As at the date of this announcement, the Board comprises Ms. Wong Wan Sze and Mr. Lam Shui Wah as executive Directors; and Mr. Ng Man Wai, Mr. Wu Wai Ki and Ms. Tsang Ngo Yin as independent non-executive Directors.